



# Agrimonde-Terra foresight study on 'Land use and food security in 2050'



## **Abstract**

#### **Overview**

After the first Agrimonde foresight study published in 2011 on 'World food security in 2050', the CIRAD and INRA have turned their attention to a new foresight exercise on 'Land use and food security in 2050'. The subject is particularly important because of uncertainties about the planet's capacity to feed a growing population (set to reach 9.7 billion in 2050) in a context of climate change and ongoing debates regarding land use change trajectories. What are the main drivers of land use changes and how do they interact and influence food and nutrition security? How will the agricultural land area change over the next 40 years, globally and regionally? What tensions will there be between food and nutrition security and climate change mitigation in 2050? The study seeks to answer these questions, highlighting levers that could modify ongoing land use patterns for improved food and nutrition security. The approach provides decision makers, stakeholders, non-governmental organizations and researchers with a tool for dialogue.

## Method

Researchers firstly analyzed the long-term dynamics of the land use and food security system, with a focus on the five dimensions of land use (agronomic potential, access to land, degree of intensity of land use, distribution of land between different uses and services provided by land). This analysis allowed us to select key drivers of land use change. By identifying a range of variables influencing each driver and its dynamics, hypotheses on how each driver might evolve in 2050 were then produced. Secondly, five contrasted scenarios were built by combining one or several hypotheses per driver. Each scenario describes a situation of land use and food security in 2050 and has been translated into a narrative. Thirdly, the impacts of the scenarios in terms of land use, agricultural production and trade in the 14 world regions and globally have been assessed through quantitative simulations using the biomass balance model *GlobAgri-AgT*. The five scenarios and their outcomes were then appreciated both quantitatively and qualitatively.

#### The five scenarios of land use and food security by 2050

The first three scenarios are based on current competing trends identified in most world regions.

- 'Metropolization' links the development of megacities with a nutrition transition led by global agri-food companies selling ultra-processed foods or increase of animal products consumption, in a global context of development through market forces and rapid climate change. Small farmers are marginalized.
- 'Regionalization' relates the increase of medium-size cities and their networking with rural areas to the
  emergence of regional food systems based on family farming and traditional food diets, and a set of
  regional agreements, notably trade agreements.
- 'Households' links strong individual mobility between rural and urban areas and a development of nonfarm employment to the emergence of hybrid diets based on both traditional and modern value chains, in a globalized world where family farms and cooperatives are major actors in land use.

The last two scenarios involve potential breaks that could change the entire land use and food security system.

- 'Healthy' assumes that due to the increasing cost of malnutrition, a radical move towards healthy diets occurs driven by global cooperation and public policies in a context of climate change stabilization, involving a re-configuration of agricultural systems backed by new alliances between stakeholders.
- 'Communities' assumes that in a context of recurrent crises, development based on small towns and rural communities occurs, focusing on managing common property in agriculture in order to ensure food security.

For each scenario variants have been applied reflecting, for example, a diet transition based on animal products or ultra-processed products in the 'Metropolization' scenario.

## Lessons on land use and food security from the scenarios

- Ensuring world food availability in 2050 will involve expanding the world's agricultural land area to the
  detriment of forests. Indeed only the 'Healthy' scenario is likely to be able to ensure sustainably world
  food security in 2050. 'Metropolization' and 'Communities' are not able to achieve this objective without
  deforestation and the two other scenarios, 'Regionalization' and 'Households', lead to ambiguous
  results.
- In terms of nutrition 'Healthy' contributes most to reducing overnutrition and related diseases, but also to diminishing undernutrition. 'Metropolization' contributes most to the expansion of overweight, obesity and related diseases. 'Communities' would create a reduction in food availability at the world and regional levels. 'Regionalization' works in favour of world and regional food and nutrition security, but leads to ambiguous results for world food availability. 'Households' contributes to both a decrease in undernutrition and some ambiguous effects on overnutrition.
- The situation in India, West African and East, Central & South Africa will probably be difficult in 2050 both in terms of food security and land pressure because of demography, low agricultural performances and current diets that are insufficient in average. Increasing their imports would reduce the required growth in agricultural land area, avoiding some deforestation. Increasing agricultural performances in these regions would also be a land-saving lever for reduced deforestation.
- Whatever the scenario, international trade will play a key role in ensuring world food availability in 2050 and some regions, especially North Africa and Near & Middle-East, are likely to be highly dependent on food imports.
- Increasing food and nutritional diversity for healthier diets in 2050 while limiting the growth of agricultural land and deforestation will require greater diversification in cropping and livestock systems.

### **Conclusions**

- There is no given pathway to food and nutrition security. Because the challenge is complex, with many
  overlapping and interlinked issues that cut across sectors, territories and actors, changing the course of
  ongoing trends requires systemic transformation, public policies and consistent actions from a wide
  range of actors. Each country and region will have to find its own pathway in coherence with common
  responsibilities for facing global challenges.
- Changes in both supply and demand are necessary for transition towards diversified and healthy diets and the reduction of waste and losses.
- Future cropping and livestock systems are a cornerstone issue for food security and further research is needed on their economic, environmental and social performance.
- The importance of trade and the roles of new actors require a rethink on how it is organised.
- All of the above imply securing access to land for all types of farming structures and that we care about rural development.